

How to Access the Online Wills Planner

If you would like to create a plan for your future or need to make updates to an existing plan, the Online Wills Planner can help you get started. Watch the videos on www.mtu.edu/planyourwill to learn how to use the Wills Planner to create a plan that gives you peace of mind.

1. Visit www.mtu.edu/planyourwill to get started. Please note that any information you provide in the online wills planner is strictly confidential. No one will know you are entering this information aside from yourself.

2. Click the “Create a New Account” button in the upper right-hand corner of the webpage. Enter your email address and additional account information. Once you have successfully registered, check your email to activate your new account.



3. Log in with your new account at www.mtu.edu/planyourwill. You will now start to build your plan. There are 4 main sections: You and Your Family; Your Contacts & Healthcare; Your Finances; Your Estate Plan. Each section will prompt you with a set of questions, much like TurboTax.

4. Once you have completed all of the sections of the Online Wills Planning Center, you have two options:

- Provide your Gift Planner and Gift Attorney access to your Online Wills Planner
- Create a PDF for Printing to bring to your Gift Planner and Gift Attorney.



Questions?

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